



## **Cosmo Pharmaceuticals S.p.A. mit Ausgabepreis von CHF 20 pro Aktie**

**Lainate, Italien – 8. März 2007** - Cosmo Pharmaceuticals S.p.A., ein Spezialitätenpharmaunternehmen, das sich zum Ziel gesetzt hat, weltweit führend für optimierte Therapien zur Behandlung bestimmter Magen-Darm-Erkrankungen zu werden, hat den Ausgabekurs seiner Namensaktien am Hauptsegment der SWX Swiss Exchange auf CHF 20 je Aktie festgesetzt.

Das Emissionskonsortium bestehend aus Bank Sal. Oppenheim jr. & Cie. (Switzerland) Ltd. und Lehman Brothers International (Europe) platziert insgesamt 2 675 000 Aktien der Cosmo Pharmaceuticals. Die Anzahl der angebotenen Aktien beträgt 2 326 100 Stück. Das Unternehmen hat den Joint Global Coordinators und Joint Bookrunners zudem eine Mehrzuteilungsoption (Greenshoe) eingeräumt, die zum Kauf von bis zu 348 900 weiteren Aktien zum Ausgabekurs berechtigt und bis zum 11. April 2007 ausgeübt werden kann.

Mauro Ajani, CEO von Cosmo, kommentiert: "Wir sind froh, dass Cosmo Pharmaceuticals nächste Woche kotiert wird. Der Ausgabekurs der Aktien berücksichtigt sowohl die Interessen der bestehenden als auch der neuen Aktionäre. Angesichts der schwierigen Börsenlage während der Roadshow haben wir uns entschieden, den Emissionskurs für die Cosmo-Aktie etwas unterhalb der vorgegebenen Preisspanne festzulegen und die Anzahl angebotener Aktien anzupassen, um eine optimale Allokation sicherzustellen.

Erster Handelstag für Cosmo Pharmaceuticals am Hauptsegment der SWX Swiss Exchange ist voraussichtlich der 12. März 2007, der Handel beginnt etwa um 11.00 Uhr (MEZ). Das Handelssymbol ist COPN.

### **Über Cosmo Pharmaceuticals**

Cosmo will ein weltweit führendes Spezialitätenpharmaunternehmen für optimierte Therapien für Magen-Darm-Erkrankungen werden. Die geschützte klinische Entwicklungspipeline von Cosmo fokussiert sich auf innovative Behandlungen von entzündlichen Darmerkrankungen (IBD), wie zum Beispiel Colitis ulcerosa und die Morbus-Crohn-Krankheit sowie Dickdarminfektionen. Das am weitesten entwickelte Produkt von Cosmo ist LIALDA™/MEZAVANT™, ein Medikament zur Behandlung von leichter bis mittelschwerer Colitis ulcerosa, das weltweit an Giuliani und Shire plc. lizenziert wurde. Die geschützte MMX™-Technologie ist für die Produktpipeline des Unternehmens zentral. Sie wurde auf der Basis der Erfahrungen bei der Formulierung und Herstellung von Arzneimitteln zur Behandlung von Magen- Darm-Erkrankungen für internationale Kunden in den GMP-konformen (Good Manufacturing Practice) Produktionsstätten in Lainate, Italien, entwickelt. Weitere Informationen auf [www.cosmopharmaceuticals.com](http://www.cosmopharmaceuticals.com)

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## **Weitere Informationen**

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