

**FINAL INTERIM RESULT AND ADDENDUM  
regarding the**

**PUBLIC TENDER OFFER  
by**

**Cosmo Pharmaceuticals S.p.A., Lainate (Milan), Italy**

**for all publicly held registered shares with a par-value of EUR 5 each of**

**BioXell S.p.A., Milan, Italy**

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**OFFER:** On 8 December 2009, Cosmo Pharmaceuticals S.p.A., Lainate (Milan), Italy („**Cosmo**“), published the public tender offer („**Offer**“) for all publicly held registered shares of BioXell S.p.A., Milan, Italy („**BioXell**“), with a par-value of EUR 5 each („**BioXell Shares**“). For details please refer to the Offer prospectus of 8 December 2009 (cf. <http://www.cosmopharmaceuticals.com/csm/ir/pto/>).

**ADDENDUM - NEW ISIN OF THE COSMO PUT OPTIONS:** The ISIN of the put options for shares in Cosmo offered in the context of the Offer as part of the offer consideration („**Cosmo Put Options**“) has been changed. **The new ISIN of the Cosmo Put Options is IT0004576630. The security number and the ticker symbol remain the same.**

**FINAL INTERIM RESULT:** Until the end of the offer period on 8 February 2010, 4.00 pm (CET) 5,100,300 BioXell Shares have been tendered. This corresponds to 94.773% of all BioXell Shares respectively all BioXell Shares encompassed by the Offer. Aside from the BioXell Shares tendered within the Offer, Cosmo has not acquired any BioXell Shares or other equity securities. Consequently, at the time of the end of the offer period (subject to the execution of the Offer), Cosmo (including the parties acting in concert with it) holds a total of 94.773% (regarding share capital as well as voting rights) of BioXell. This holding consists solely of BioXell Shares.

**CONDITIONS:** Condition a. in section B.11 of the Offer prospectus is met and Cosmo waives the fulfilment of condition b. in section B.11 of the Offer prospectus. The conditions c. to e. in section B.11 of the Offer prospectus apply until the settlement of the Offer.

**ADDITIONAL ACCEPTANCE PERIOD:** According to section B.10 of the Offer prospectus, the additional acceptance period for the subsequent acceptance of the Offer will be open for ten trading days from 15 February 2010 until 26 February 2010, 4.00 pm (CET).

**EXECUTION:** Subject to conditions c. to e. in section B.11 and a possible postponement of the execution of the Offer according to section B.11 of the Offer prospectus, the execution will probably take place until 12 March 2010.

**INFORMATION / REGISTRATION:** BioXell shareholders wishing to accept the Offer during the additional acceptance period are asked to proceed according to the instructions from their custodian bank.

**OFFER RESTRICTIONS:** The Offer is subject to the offer restrictions of the Offer prospectus.

Financial Advisor and executing bank:

Bank Sal. Oppenheim

Registered shares of BioXell S.p.A.:

Security number: 2 568 452

ISIN: IT0004069933

Ticker-Symbol: BXLN

Registered shares of Cosmo Pharmaceuticals S.p.A.:

Security number: 2 862 650

ISIN: IT0004167463

Ticker-Symbol: COPN

Put options on shares of Cosmo Pharmaceuticals S.p.A.:

Security number: 10 743 222

**ISIN: IT0004576630**

Ticker-Symbol: COPNP

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**SAL. OPPENHEIM**